

Control Number:

SRN/HIN: 1999999999

MYX

MR SAM SAMPLE
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28 October 2022

2022 Mayne Pharma Group Limited Annual General Meeting

IMPORTANT: PLEASE ENSURE YOUR BANK ACCOUNT DETAILS ARE UP TO DATE WITH OUR SHARE REGISTRY. PLEASE VISIT

www.computershare.com.au/easyupdate/MYX *

Dear Fellow Shareholder

On behalf of the Board, I am pleased to invite you to the 2022 Mayne Pharma Group Limited Annual General Meeting (AGM) which will be held at 9am (Melbourne time) on Wednesday 30th November 2022 at Minter Ellison Offices, Lvl 20, Collins Arch, 447 Collins St, Melbourne and online at <https://meetnow.global/MQVYTUF>.

The AGM is an important annual event for Mayne Pharma giving shareholders the opportunity to hear from your Chair and your new Chief Executive Officer, ask questions about the management and operations of your Company and vote on the items of business.

PLEASE CHECK YOUR CURRENT BANK ACCOUNT INSTRUCTIONS WITH COMPUTERSHARE

Following the completion of the sale of Metrics Contract Services in October 2022, Mayne Pharma has declared a fully franked dividend and is proposing a return of capital in early 2023. **To ensure these can be paid to you, we encourage you to ensure your payment details are up to date by logging into www.computershare.com.au/easyupdate/MYX.** It is possible you have no instructions or out of date payment information which needs to be updated.

The Notice of Meeting for the 2022 AGM is available at maynepharma.com/investor-relations/annual-general-meeting/. Shareholders, proxyholders and interested parties can participate in the AGM by attending in person or via the webcast live at <https://meetnow.global/MQVYTUF>. Any shareholders wishing to lodge a proxy vote or lodge questions

* If you do not have internet access, please call 1300 850 505 (International +61 3 9415 5000) and provide your information over the phone or request forms.



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You deserve tomorrow.

ahead of the meeting can do this by logging onto <https://www.investorvote.com.au/Login> and entering the Control Number and your holder number (SRN/HIN) located at the top of this letter. Lodging questions or casting your proxy vote ahead of the meeting will not prevent you from attending online or in person. You can also submit questions to ir@maynepharma.com.

The business of the meeting set out in the Notice of 2022 Annual General Meeting is to:

1. Consider the statutory reports for the financial year ended 30 June 2022;
2. Elect and re-elect your Directors;
3. Adopt the 2022 Remuneration Report;
4. Approve an issue of Performance Rights to the CEO and Managing Director; and
5. Approve a proposed return of capital and share consolidation.

Each Director (where permitted to do so) recommends that shareholders vote in favour of the resolutions in items 2, 3, 4 and 5.

Thank you for your continued support of Mayne Pharma. I hope you can join us for the AGM this year.

Yours sincerely

A handwritten signature in black ink, appearing to read "Frank Condella". The signature is fluid and cursive, with a large loop at the end.

Frank Condella
Chair