

14 October 2020

Manager, Company Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Via E-Lodgement

Dear Sir/Madam

2020 Annual General Meeting

Attached is the Mayne Pharma Group Limited 2020 Notice of Annual General Meeting and a related proxy form. A letter to shareholders from the Chairman is also attached.

The 2020 Annual General Meeting will be held at 10am (Melbourne time) on Tuesday 24th November 2020. This year the meeting will be held virtually.

The Notice of Meeting contains instructions for shareholders explaining how to participate in the virtual AGM, including how to watch or listen to the proceedings, vote and ask questions.

This announcement is authorised by the Chairman.

Yours faithfully,
Mayne Pharma Group Limited



Laura Loftus
Company Secretary



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MYX

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123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

14 October 2020

2020 Mayne Pharma Group Limited Annual General Meeting

Dear Fellow Shareholder

On behalf of the Board, I am pleased to invite you to the 2020 Mayne Pharma Group Limited Annual General Meeting (AGM) which will be held at 10am (Melbourne time) on Tuesday 24th November 2020.

Due to COVID-19, the AGM this year will be held virtually, using technology to facilitate shareholder engagement and participation. The AGM is an important annual event for Mayne Pharma giving shareholders the opportunity to hear from your Chairman and Chief Executive Officer, ask questions about the management and operations of your Company and vote on the items of business.

The Notice of Meeting for the 2020 AGM is available at <https://www.maynepharma.com/investor-relations/annual-general-meeting/>. Shareholders will also find on the site instructions for how to join and view the meeting online, how to submit questions and cast your vote during the meeting.

To participate online live on the day of the meeting, you will need to go to: <https://web.lumiagm.com/314771877> or through the Lumi AGM app.

Any shareholders wishing to lodge a proxy vote or lodge questions ahead of the meeting can do this by logging onto <https://www.investorvote.com.au/Login> and entering the Control Number and your holder number (SRN/HIN) located at the top of this letter. Lodging questions or casting your proxy vote ahead of the meeting will not prevent you from attending online. You can also submit questions to ir@maynepharma.com.

The business of the meeting set out in the Notice of 2020 Annual General Meeting is to:

1. Consider the statutory reports for the financial year ended 30 June 2020;
2. Re-elect Nancy Dolan and me as Non-Executive Directors;
3. Adopt the 2020 Remuneration Report; and
4. Approve an issue of Shares under the Executive Share Loan Scheme and Performance Rights under the Employee Performance Rights and Option Plan to the CEO and Managing Director.



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You deserve tomorrow.

Each Director (where permitted to do so) recommends that shareholders vote in favour of each of the above items of business.

Thank you for your continued support of Mayne Pharma. I hope you can join us online for the AGM this year and take advantage of the new technology we are using.

Yours sincerely

A handwritten signature in dark ink, appearing to read "Roger Corbett".

Roger Corbett, AO
Chairman